

Additional Questionnaire 2022 年报税额外问答 For 2021 Income Tax Return

<p>1] At any time during 2021, did you receive, sell, send, exchange, or otherwise acquire any virtual currency? 在 2020 年任何时候, 你是否有收到、出售、发送, 交换、或获得任何虚拟货币?</p>	<input type="checkbox"/> Yes <input type="checkbox"/> No
<p>2] Please provide total amount for the 3rd Economic Impact Payment that you have been received. If you did not receive any or less, you will get it back as a refundable credit on your 2021 Tax Return. 请提供已经领取的第三次 EIP3 的纾困金总额。如果你没有领取或领少了, 那么就可以在 2021 年度报税表以退税方式补回给你。</p> <p>If dependents were not claimed by taxpayer in 2020 but are claimed on 2021 tax return, the dependents could qualify for RRC, even they were claimed on another person's 2020 tax return and that person received EIP for them. Dependent must be under 17 at the end of 2021. 如果纳税人在 2020 年没有申报小孩, 但是在 2021 年要申报他们, 那么这些小孩仍然可以领取第三次纾困金, 即便他们在 2020 年被他人申报的时候已经领过。小孩在 2021 年的时候必须是 17 岁以下。</p> <p>Social Security Card marked "Not Valid for Employment" or ITIN does not qualify for RRC. 社安卡标注着“不允许工作”或外国人的税号是没有资格领取纾困金。</p>	EIP3 \$_____ (Joint) or EIP3 \$_____ (TP) EIP3 \$_____ (SP) TP = Taxpayer 纳税人 SP = Spouse 配偶
<p>3] Please provide total amount of advanced Child Tax Credit payments and number of children. 请提供已经提前领取的小孩抵税优惠总金额 (每个小孩每个月 \$250 或 \$300) 和小孩人数。</p> <p>You will receive a letter(LTR6419) from IRS in January which states this information. If amount does not match the amount on letter 6419, the process of the return will be delayed. 你将在一月份收到国税局一封信说明这些信息。如果提供的金额和小孩人数与国税局信件上的信息不相符, 税表的处理将会延误。</p> <p><input type="checkbox"/> Different Spouse? Mark this box if you are filing with a different Spouse this year. 你如果今年的配偶和去年的不是同一个人, 请打勾。</p>	\$_____ (TP) \$_____ (SP) No. of Children: _____
<p>4] Low earned income taxpayers can use 2021 or 2019 earned income to better qualify for EITC. If you are a new client, please provide 2019 tax return. 低劳动收入的纳税人今年可以使用 2021 年或 2019 年的劳动收入来获得更好的低收入补助。如果你是我们的新客户, 请提供 2019 年度税表。</p>	<input type="checkbox"/> 2019 Tax Return

FANG & ASSOCIATES

Tax & Advisory Specialist

5929 Mission Street, San Francisco, CA 94112 Tel: 415-812-1849 Fax: 415-840-0070 www.FangAssociates.com

<p>5] If you had cash contribution this year, please provide receipt and amount. Because you will get a deduction(600 max for MFJ) even you don't itemize. 如果你今年有现金捐赠, 请提供收据和金额。因为你仍然可以获得一个扣除 (夫妻合报最多 600) , 即便你没有逐项扣除。</p>	<p>\$ _____</p>
<p>6] For Self-Employed only. If you fall into the following situation during 01/01/2021 to 09/30/2021, you can claim for qualified sick and family leave equivalent credit. 仅针对自雇人士。如果你在 2021 年 1 月到 9 月期间属于以下情况, 你可以获得病假相等的税减。</p> <p><input type="checkbox"/> You were subject to a federal, state, or local quarantine or isolation order related to COVID-19. 由于疫情问关系, 你受制于联邦、州或地方政府的隔离令。</p> <p><input type="checkbox"/> You were advised by a health care provider to self-quarantine due to concerns related to COVID-19. 由于疫情关系, 卫健部门建议你进行自我检疫。</p> <p><input type="checkbox"/> You were experiencing symptoms of COVID-19 and seeking a medical diagnosis. 你感染新冠症状并正在寻求就医。</p> <p><input type="checkbox"/> You were caring for an individual who was subject to a federal, state, or local quarantine or isolation order related to COVID-19. 你在照顾一个受制于政府隔离令的人。</p> <p><input type="checkbox"/> You were caring for an individual who was advised by a health care provider to self-quarantine due to concerns related to COVID-19. 你在照顾一个被卫健部门建议进行自我检疫的人。</p> <p><input type="checkbox"/> You were caring for a son or daughter because the school or place of care for that child was closed or the childcare provider for that child was unavailable due to COVID-19 precautions. 你在照顾自己的儿女, 因为小孩的学校或托儿所基于疫情关系而关闭。</p>	<p>How many days have you been quarantined or cared for somebody? 你被隔离多少天或你照顾了别人多少天?</p> <p>_____ Days (01/01/2021 – 03/31/2021)</p> <p>_____ Days (04/01/2021 – 09/30/2021)</p>
<p>7] Do you have health insurance? If you don't, you will be facing a penalty on your Federal and state tax return. 你有没有医疗保险? 如果没有, 你的联邦和州税表上将有一个罚款。</p>	<p><input type="checkbox"/> Yes</p> <p><input type="checkbox"/> 1095-A</p> <p><input type="checkbox"/> 1095-B</p> <p><input type="checkbox"/> 1095-C</p> <p><input type="checkbox"/> No</p>